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TO: COUNCIL, MAYOR, JUDGE, CLERK OF COURTS  
FROM: KEITH H. DIRHAM, DIRECTOR OF FINANCE  
DATE: FRIDAY, OCTOBER 30, 2015  
RE: OUTSTANDING DEBT ISSUES

I have grouped all of the City's outstanding debt issues by the fund from which the payments are made. Totals are then listed for each fund.

**Water/Water Capital (#513/546):**

**Water Improvement, June 13, 2013 refunding of 2010 Issue:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$1,115,000      |
| Outstanding as of December 31, 2015: | \$995,000        |
| Approximate Annual Payment:          | \$79,500         |
| Final Maturity:                      | December 1, 2031 |

**Water Improvement, November 28, 2012 Issue:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$3,575,000      |
| Outstanding as of December 31, 2015: | 2,580,000        |
| Approximate Annual Payment:          | \$395,000        |
| Final Maturity:                      | December 1, 2022 |

**Water Improvement, December 29, 2010 refunding of 2001 Issue:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$5,235,000      |
| Outstanding as of December 31, 2015: | \$4,030,000      |
| Approximate Annual Payment:          | \$460,000        |
| Final Maturity:                      | December 1, 2026 |

Preserving the Past. Forging the Future.

**Spieth Road Pump Station, July 1, 2003 OWDA Loan via Medina County:**

|                                      |                 |
|--------------------------------------|-----------------|
| Original Issue Amount:               | \$1,583,180     |
| Outstanding as of December 31, 2015: | \$767,881       |
| Approximate Annual Payment:          | \$122,500       |
| Final Maturity:                      | January 1, 2023 |

**Water/Water Capital (#513/546) Total:**

|                                      |   |
|--------------------------------------|---|
| Original Issue Amount:               | \$11,508,180  |
| Outstanding as of December 31, 2015: | \$8,372,881   |
| Approximate Annual Payment:          | \$1,060,500 through 2022 then \$540,500 through 2026 then \$74,000 through 2031 |
| Final Maturity:                      | December 1, 2031  |

**General Capital Fund (#301):**

**General Capital Improvement, June 13, 2013 refunding of 2010 Issue:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$2,780,000      |
| Outstanding as of December 31, 2015: | \$2,500,000      |
| Approximate Annual Payment:          | \$199,000        |
| Final Maturity:                      | December 1, 2031 |

**General Capital Improvement, November 28, 2012:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$1,190,000      |
| Outstanding as of December 31, 2015: | \$1,040,000      |
| Approximate Annual Payment:          | \$75,500         |
| Final Maturity:                      | December 1, 2032 |

**General Capital Fund (#301) Total:**

|                                      |  |
|--------------------------------------|--|
| Original Issue Amount:               | \$3,970,000                                  |
| Outstanding as of December 31, 2015: | \$3,540,000                                  |
| Approximate Annual Payment:          | \$274,500 through 2031 then \$75,500 in 2032 |
| Final Maturity:                      | December 1, 2032                             |

**Street/Stormwater Capital Improvement Fund (#108):**

**Street Improvement, June 13, 2013 refunding of 2010 Issue:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$9,885,000      |
| Outstanding as of December 31, 2015: | \$8,885,000      |
| Approximate Annual Payment:          | \$707,500        |
| Final Maturity:                      | December 1, 2031 |

**Reagan/Jefferson Improvement, 2006 OPWC Loan:**

|                                      |              |
|--------------------------------------|--------------|
| Original Issue Amount:               | \$164,644    |
| Outstanding as of December 31, 2015: | \$90,554     |
| Approximate Annual Payment:          | \$8,000      |
| Final Maturity:                      | July 1, 2026 |

**Street/Stormwater Capital Improvement Fund (#108) Total:**

|                                      |  |
|--------------------------------------|--|
| Original Issue Amount:               | \$10,049,644                                       |
| Outstanding as of December 31, 2015: | \$8,975,554  |
| Approximate Annual Payment:          | \$737,500 through 2026 then \$659,500 through 2031 |
| Final Maturity:                      | December 1, 2031                                   |

**Medina Community Recreation Center Fund (#574):**

**Recreation Center, November 28, 2012 refunding of 2002 Issue:**

|                                      |   |
|--------------------------------------|---|
| Original Issue Amount:               | \$1,695,000                                   |
| Outstanding as of December 31, 2015: | \$1,330,000                                   |
| Approximate Annual Payment:          | \$156,500 through 2021 then \$510,000 in 2022 |
| Final Maturity:                      | December 1, 2022                              |

**Recreation Center, December 29, 2010 refunding of 2001 Issue:**

|                                      |                  |
|--------------------------------------|------------------|
| Original Issue Amount:               | \$2,985,000      |
| Outstanding as of December 31, 2015: | \$1,880,000      |
| Approximate Annual Payment:          | \$358,000        |
| Final Maturity:                      | December 1, 2021 |

**Medina Community Recreation Center Fund (#574) Total:**

|                                      |   |
|--------------------------------------|---|
| Original Issue Amount:               | \$4,680,000                                   |
| Outstanding as of December 31, 2015: | \$3,210,000                                   |
| Approximate Annual Payment:          | \$515,000 through 2021 then \$510,000 in 2022 |
| Final Maturity:                      | December 1, 2022                              |